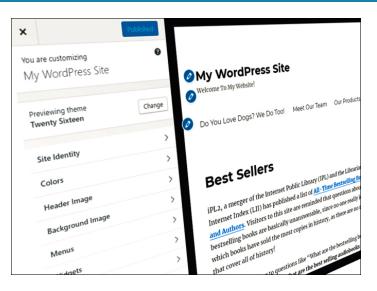
How To Use The WordPress Theme Customizer

metrainingmanual.com/wordpress-tutorials/theme-customizer

June 12, 2020

The WordPress Theme Customizer

WordPress Training



In this tutorial, you will learn how to edit your WordPress theme using the WordPress Theme customizer.

We will also explore the options and settings of the WordPress Theme customizer menu.

For additional information, see these related tutorials:

As a website owner or user, WordPress Themes provide an incredible choice of professional designs, options, and layouts, as well as the flexibility to customize the theme to create a unique look and feel for your site.

The Theme Customizer is a feature of your WordPress admin area that allows you to edit, tweak, and customize theme settings like your theme's colors, fonts, text, and almost anything else you want to change, using a visual interface and live preview changes.

How To Edit Your Theme Using The WordPress Theme Customizer

To access the WordPress Theme customizer, log into your WordPress admin, then go to the main menu and select **Appearance > Customize**.



WordPress menu: Appearance – Customize

This will bring up the WordPress Theme Customizer screen.



The WordPress Theme Customizer screen.

The WordPress Theme Customizer is divided into three main sections:

- Menus section
- Live Preview Edits Screen section
- · Live Preview Display section



WordPress Theme Customizer

We'll go through each of the above sections below shortly. You will learn how to edit and configure your theme settings and preview your changes before committing these to your live site.

Theme Customizer Menus Section

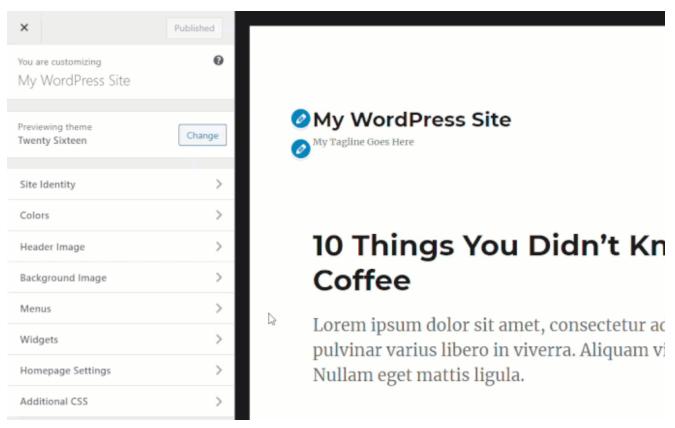
All the Theme Customizer's menus are found on the left of the Live Preview screen.

×	Published	
You are customizing My WordPress Site	0	⊘My WordPress Site
Active theme Twenty Sixteen	Change	Welcome To My Website!
Site Identity	>	
Colors	>	Best Sellers
Header Image	>	iPL2, a merger of the Internet Public Lib
Background Image	>	Internet Index (LII) has published a list and Authors. Visitors to this site are rem
Menus	>	bestselling books are basically unanswe
Widgets	>	which books have sold the most copies in that cover all of history!
Homepage Settings	>	
Additional CSS	>	As such, any answer to questions like "V all time?" (or in our case, "What are the
Yoast SEO Breadcrumbs	>	time?") will essentially just be a "best g
		by historians and other experts.
Hide Controls		

The WordPress Theme Customizer lets you customize and preview changes to your theme in real-time.

To go deeper into each menu level and expand new options and settings sections, click on the right menu arrows.

To return to previous screens or go back up to higher-level menu sections, click the left arrows.



Click on the Theme Customizer navigation arrows to go deeper into the menus or go back to previous sections.

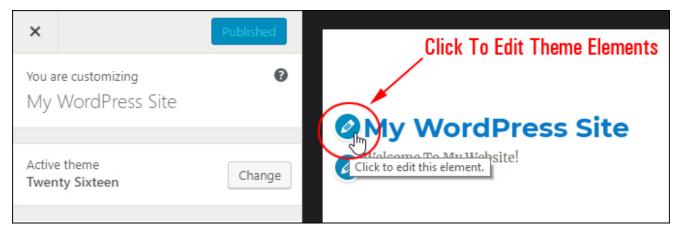
We'll explore some of the Theme Customizer's most common menus in a moment.

WordPress Theme Customizer – Live Preview Edits Screen

The Live Preview Edits screen lets you make, undo, and view all kinds of edits to your theme without modifying your live site.

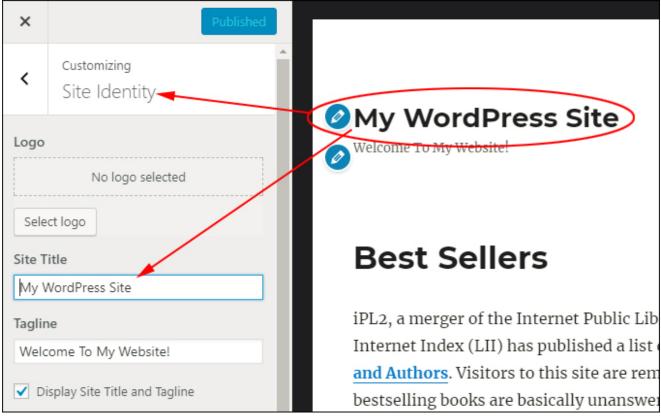
When you're ready to apply your changes, you can click the Publish button and all of your edits, tweaks, and customizations will be applied instantly to your theme.

The Live Preview Edits screen also contains clickable buttons for all the editable sections of your theme.



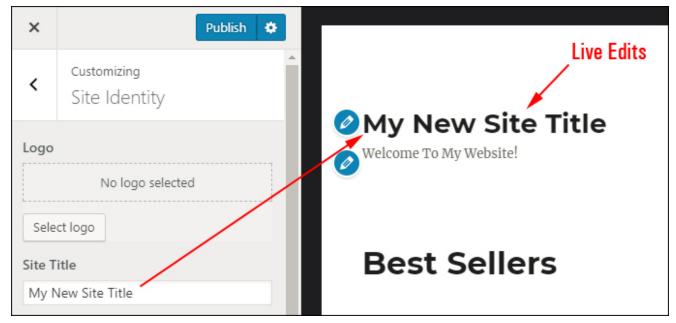
Click the edit icons to change WordPress theme elements.

Clicking on an edit button (pencil icon) brings up a menu in the Menus section that lets you edit or configure the theme element in live preview mode.



Edit WordPress theme elements in live preview mode.

You can see the changes to options, fields, or settings in the Live Preview Edits screen as you are making these.



View live WordPress Theme edits in the Customizer.

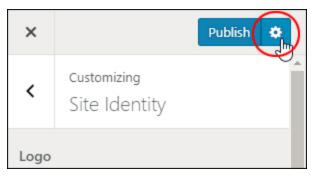
When you are happy with the changes you have made to your theme, click the 'Publish' button to save and update your theme settings.



Publish your theme changes.

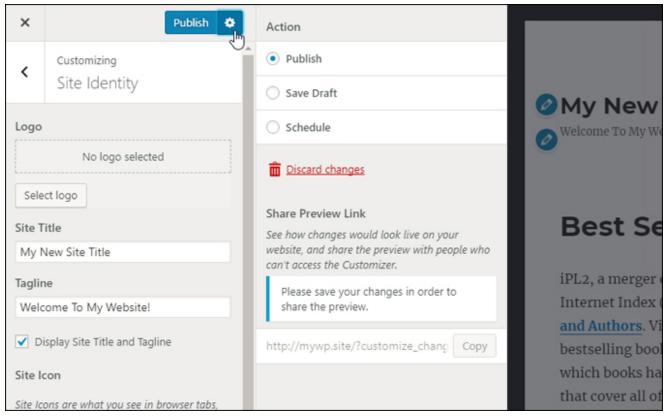
The Theme Customizer also gives you the ability to save your theme changes in 'draft' mode, schedule changes to publish later, collaborate on theme design improvements with others by sharing design preview links, lock your design to protect it from being changed by other users, and a whole lot more.

To access additional publishing settings, click on the gear icon next to the 'Publish' button.



Click the gear icon to access additional theme publishing settings.

This will bring up additional Theme Customizer options.



Additional Theme Customizer options.

Select one of the publishing options from the 'Action' section:

- Publish
- Save as a draft
- Schedule
- Discard changes
- Share a preview link (great for collaborating with users that can't access your site's Customizer)

×	Publish 🗳	Action	
<	Customizing 🕨 Header	Publish	
	Sticky Header	Save Draft	
Sticky	/ Header	○ Schedule	
Sticky Header Background Color Select Color Sticky Header Color Select Color		Discard changes	
		See how changes would look live on your website, and share the preview with people who can't access the Customizer.	
		Please save your changes in order to share the preview.	
		https://wpcontentstore.com/?custo	

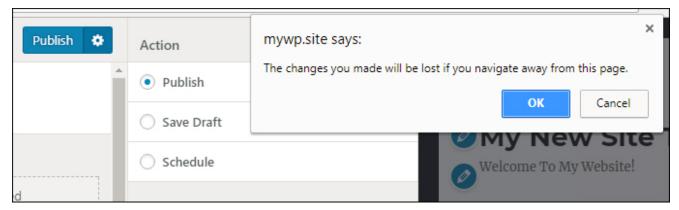
Publish your theme changes live, as a draft, or schedule for later.

To exit the WordPress Theme Customizer click on the 'X' button.

Publish 🌣	Action	
Customizing Exit Customizer	• Publish	
Site Identity	Save Draft	
Logo	Schedule	We
No logo selected Select logo	Discard changes	

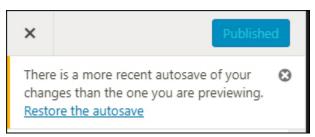
Exit the WordPress Theme Customizer.

Note: If you exit the WordPress Theme Customizer feature without saving your changes, you will be prompted to cancel and save/publish your edits or navigate away from the page and lose your changes.



Make sure you save before exiting the Theme Customizer if you want to keep the changes you have made.

Sometimes, when exiting the Theme Customizer screen, you may also see a warning from the **WordPress Autosave** feature asking you to restore the most recent changes you have made to your theme.



WordPress Autosave notice.

WordPress Theme Customizer – Menus

× You are customizing My WordPress Site	Published ?	WordPress Theme Customizer Menu
Previewing theme Twenty Sixteen	Change	My WordPress Site Welcome To My Website!
Site Identity	>	Do You Love Dogs? We Do Too! Meet
Colors	>	
Header Image	>	Deat Callera
Background Image	>	Best Sellers
Menus	>	iPL2, a merger of the Internet Public Lib
Widgets	>	Internet Index (LII) has published a list and Authors. Visitors to this site are rem
Homepage Settings	>	bestselling books are basically unanswer
Additional CSS	>	which books have sold the most copies in that cover all of history!
Yoast SEO Breadcrumbs	>	-
Hide Controls		As such, any answer to questions like "V all time?" (or in our case, "What are the

WordPress Theme Customizer Menu.

The WordPress Theme Customizer menus section provides editable and configurable options and settings.

The items displayed on this menu depend on the active WordPress theme you are currently using and can include the following sections:

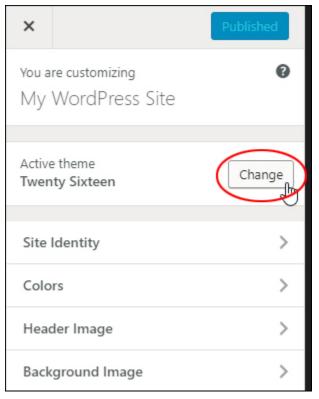
- Default theme configuration options and settings.
- Custom theme options and settings specific to the active WordPress theme you are currently using.
- Additional options and settings from WordPress plugins that you have installed and enabled on your site.

Let's go through some of the main menu items you will find with almost all installed themes.

WordPress Theme Customizer Menu – Active Theme

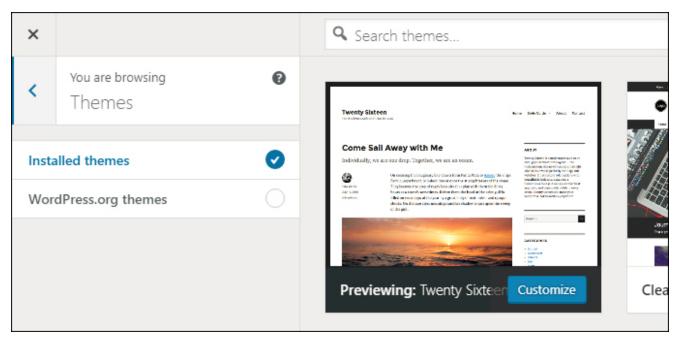
The WordPress Theme Customizer is designed to make it easier to edit your currently active theme.

To change your current WordPress theme, click the 'Change' button in the 'Active theme' section of the WordPress Theme Customizer menu.



WordPress Theme Customizer menu – Active theme section.

In the 'Themes' section, you can select a different theme from the selection of themes you have currently installed on your site.



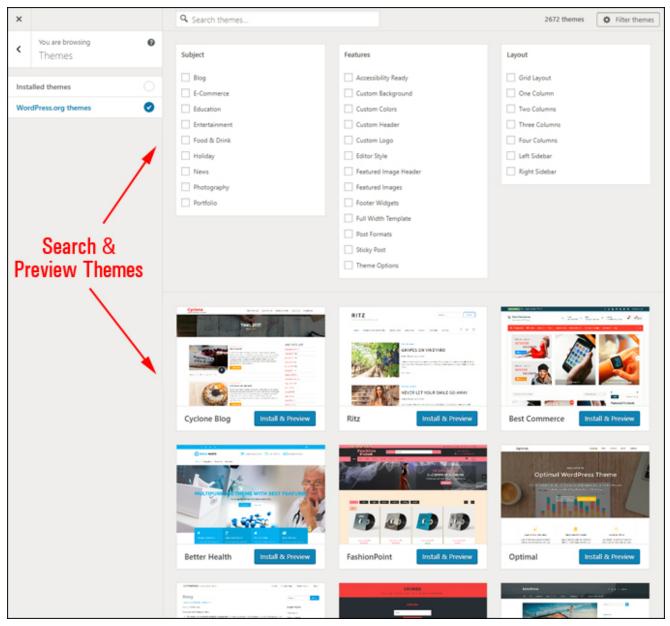
Select a new WordPress theme from your installed themes library.

Or, search for new themes in the free WordPress theme directory.

You can search, browse, and preview thousands of WordPress themes without leaving your Theme Customizer screen.

To do this, go to the **Themes** tab, then:

- Select WordPress.org themes
- Search for themes based on keywords, or
- Click on the 'Filter themes' button to speed up and narrow your search for new themes using Subject, Features, and Layout filters.



Search & preview new WordPress themes inside your Theme Customizer.

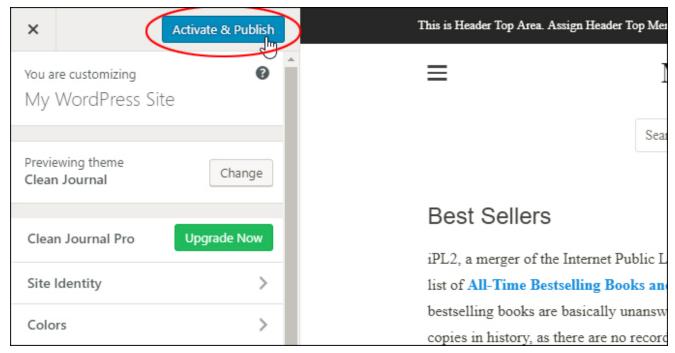
Changing WordPress Themes – Installed Themes

To change your existing theme to a new theme, make sure the new theme is already installed on your site, and click on the 'Live Preview' button.

×			Search themes
<	You are browsing Themes	0	Terroty Sates See Selfs 4 - Ann Aral Second Sates Second Sates Secon
	alled themes dPress.org themes	0	<section-header><text><text><text><text><text><text><text></text></text></text></text></text></text></text></section-header>

Click on Live Preview to preview the theme.

WordPress will display a live preview of the new theme on your Customizer screen. Click on 'Activate & Publish' to activate and switch themes.

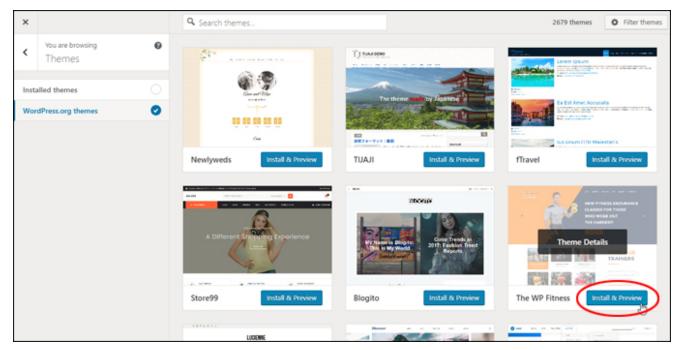


Click Activate & Publish to change your active WordPress theme.

Changing WordPress Themes – WordPress.org Themes

If you can't find a suitable theme for your needs from the themes that are currently installed on your site, browse the **WordPress.org free theme repository** from the Theme Customizer's 'Active theme > WordPress.org themes' section.

After finding a new theme, click on 'Install & Preview'.



Install & Preview new WordPress themes.

The new theme will be installed and display in the Theme Customizer's 'Live Preview' screen.

X Ac You are customizing My WordPress Site Previewing theme The WP Fitness	clivate & Publish	MY O YOU LOVE DOGS? WE DO TOO! WORDPRESS SITE Welcome To My Website' Do YOU LOVE DOGS? WE DO TOO! Do YOU LOVE DOGS? WE DO TOO! MEET OUR TEAM OUR PRODUCTS ABOUT US ABOUT US CONTACT US CONTACT US	
TG Settings Site Identity Colors Header Image	> > > >	BEST SELLERS	
Background Image Menus Widgets Homepage Settings Upgrade to Pro	> > > Go Pro	My WordPress Site Best Sellers iPL2, a merger of the Internet Public Library (IPL) and the Librarians' Internet Index (LII) has published a list of All-Time Bestselling Books and Authors . Visitors to this site are reminded that questions about bestselling books are basically unanswerable, since no one really knows which books have sold the most copies in history, as there are no records that cover all of history! As such, any answer to questions like "What are the bestselling books of all time?" (or	

WordPress Theme switching – live preview.

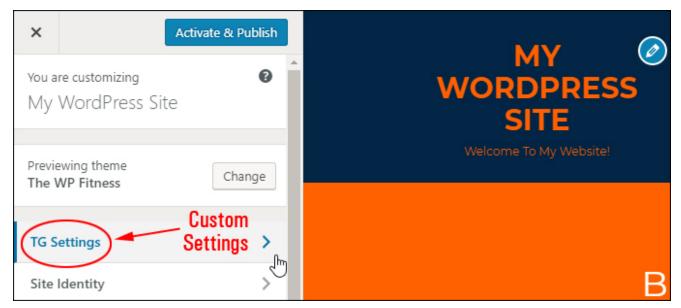
Click on 'Activate & Publish' to activate and switch themes.



Click 'Activate & Publish' to change themes.



Installing new themes can add new items to the WordPress Theme Customizer menu.



Different WordPress themes can add new items to the Theme Customizer menu.

New Theme Customizer menu items will often add their own options and settings.

×	Activate	& Publish	
<	You are customizing TG Settings	Ø	MY 🕑 WORDPRESS SITE
Layo	out Settings	>	Welcome To My Website!
Slide	er Settings	>	
Top	par Section	>	
Socia	al Icon Section	>	B
Trair	ner Section	>	
Galle	ery Section	>	
Abo	ut Section	>	
Foot	ter Text	>	My WordPress Site Best Sellers
			iDL2 a morgar of the Internet

Different themes will add custom options and settings to the Theme Customizer.

Click on the right menu arrows to access deeper (i.e. nested) levels of options and settings for each section or click the left arrows to return to previous screens (higher-level sections).

×	Published
You are customizing My WordPress Site	0
Previewing theme Twenty Sixteen	Change
Site Identity	>
Colors	>
Header Image	>
Background Image	>
Menus	>
Widgets	>
Homepage Settings	>
Additional CSS	>



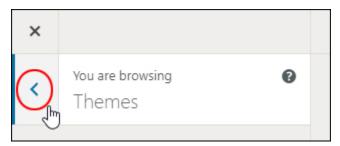
10 Things You Didn't Kn Coffee

Lorem ipsum dolor sit amet, consectetur ac pulvinar varius libero in viverra. Aliquam vi Nullam eget mattis ligula.

Click the arrows to navigate the Theme Customizer's screens.

3

For example, to exit the 'Themes' section (or any Customizer menu section) and return to the previous section (or go up a level), click on the arrow to the left of the menu item.



Click the arrow to exit a Theme Customizer section and return to the previous section.

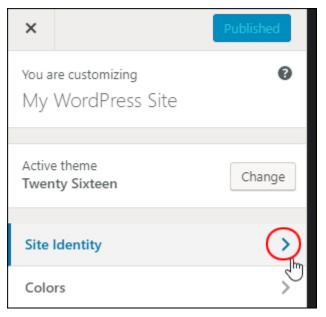


WordPress themes cannot be deleted or uninstalled from the Customizer section. To delete or uninstall a WordPress theme, go to the Themes section ('Appearance > Themes').

To learn more about managing and editing WordPress themes, see this tutorial: <u>How To Edit</u> <u>WordPress Themes</u>

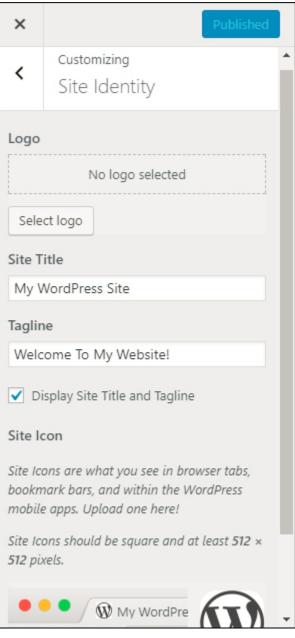
WordPress Theme Customizer Menu – Site Identity

Click on 'Site Identity' in the WordPress Theme Customizer menu.



Click the arrow to expand the Site Identity menu.

This section lets you customize elements of your site like the logo, site title, tagline, and site icon.



Edit these Site Identity options.

To learn more about configuring settings in this section, see these tutorials:

- How To Configure WordPress General Settings
- How To Add a Favicon To WordPress

WordPress Theme Customizer Menu – Colors

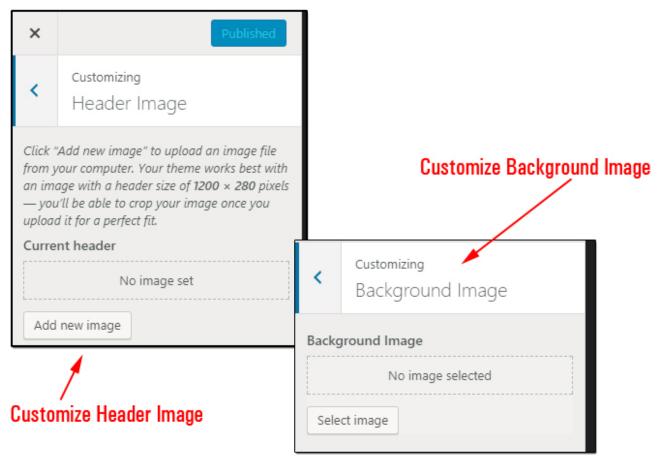
Depending on which WordPress theme you have actively installed, there may be a choice of options (or a single option, or no options) for customizing your site's colors.

<	Customizing Colors
Base	Color Scheme
Defa	ault 🔻
Backg	Select Color
Page	Background Color
	Select Color
Link (Color
	Select Color
Main	Text Color Select Color
Secon	Adary Text Color Select Color

Some themes offer many options for customizing your site's colors.

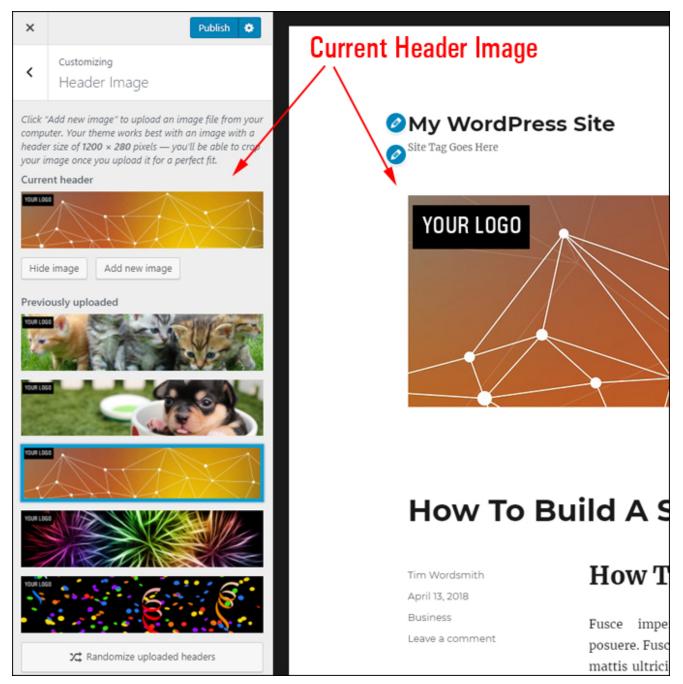
WordPress Theme Customizer Menu – Header And Background Image

Depending on which WordPress theme or plugins are installed and activated on your site, you may see different options for customizing your site's Header and Background images.



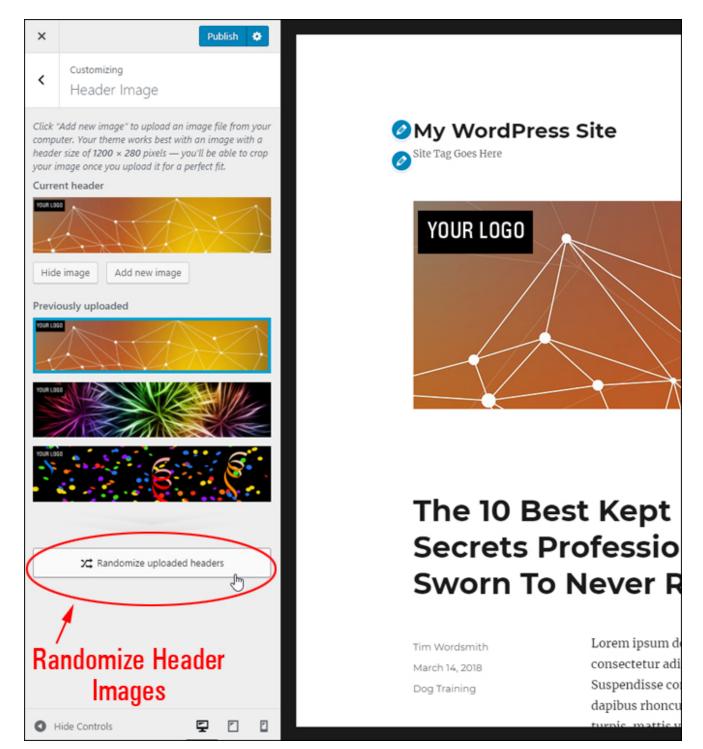
You can customize your Header and Background images too!

If your theme offers this option, then the *Header Image* section lets you add multiple header images to your site and select one of these images as its current header image.



Select a current header image for your site's theme.

You can add multiple header images to your site and rotate these randomly using the *Randomize uploaded headers* feature.



Use the Randomize uploaded header images feature to rotate header images on your site's theme.

Your header images will then rotate randomly as visitors click through to visit other pages on your site.

My WordPress Site

Site Tag Goes Here



Add rotating website headers via the Theme Customizer.

To learn more about adding and using images, see the tutorials below:

- How To Use The WordPress Media Library
- How To Add And Format Images In WordPress
- How To Add Custom Header Images To WordPress Posts And Pages

WordPress Theme Customizer Menu – Custom Menus

To edit your WordPress theme's custom menus in the Theme Customizer, click on the 'Menus' section.

×		Published
	re customizing WordPress Site	0
	e theme ty Sixteen	Change
Site	Identity	>
Colo	rs	>
Head	der Image	>
Back	ground Image	>
Men	us	>
Widg	gets	

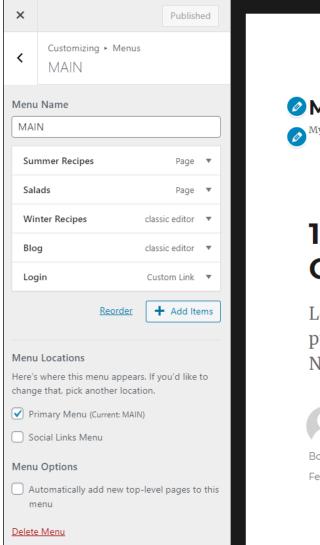
Click the arrow to expand the Menus menu.

The menus displayed in this section are determined by your currently active theme. Some themes offer many custom menus and menu locations, and some themes only offer a few or even just one custom menu option.

×		Publishe	d
<	You are customizi Menus	ng	0 ¢
Menu	s		
Lega	ls		>
Prim	ary		>
	Locations	Create New Mer	
YOULU	heme can display me	inus in 2 locations	
View	All Locations		>

Configure and edit your menus.

Expand a menu to edit its options and settings.





10 Things You Didn't Kn

Lorem ipsum dolor sit amet, consectetur ad pulvinar varius libero in viverra. Aliquam v Nullam eget mattis ligula.





Edit and configure individual menu options and settings here.

To learn more about using menus in WordPress, see this tutorial: How To Use WordPress Menus

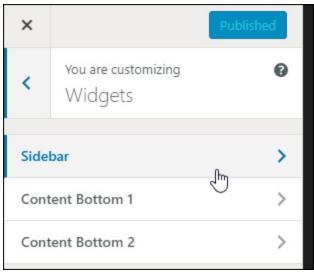
WordPress Theme Customizer Menu - Widgets

To edit your WordPress theme widgets in the Theme Customizer, click on the 'Widgets' menu item.

×	Published
You are customizing My WordPress Site	0
Active theme Twenty Sixteen	Change
Site Identity	>
Colors	>
Header Image	>
Background Image	>
Menus	>
Widgets	\bigcirc
Homepage Settings	>

Click the arrow to expand the Widgets menu.

The widgets displayed in this section will depend on the currently active theme installed on your site.



The Theme customizer lets you access all the widgets available in your theme.

Click on the main widget location panels to access, edit, and configure your widgets.



The Theme Customizer lets you edit and configure widgets for all the widget panels your theme makes available.

Note: You can also access the widget menus by clicking on the edit buttons in the Live Preview screen section.

Edit Theme Widget Settings	
5	Search Q
ternet Public Library (IPL) and the Librarians'	
published a list of All-Time Bestselling Books	
this site are reminded that questions about	PAGES
sically unanswerable, since no one really knows	About Us

Click the pencil icons in the widgets section to view your theme's widget settings in the Live Preview screen.

To learn more about using widgets, see this tutorial: WordPress Widgets Explained

WordPress Theme Customizer Menu – Homepage Settings

You can configure your WordPress home page settings from the 'Homepage Settings' menu item.

×	Published
<	customizing Homepage Settings
home revers fixed/: first no the ho your p Your 1	an choose what's displayed on the page of your site. It can be posts in e chronological order (classic blog), or a static page. To set a static homepage, you eed to create two Pages. One will become omepage, and the other will be where boosts are displayed. homepage displays our latest posts static page
Home Best <u>+ Ado</u> Posts	epage t Sellers d New Page page
Blog + Add	gs • •

Configure your Homepage settings in this section.

To learn more about configuring settings for your home page, see this tutorial: <u>How To</u> <u>Configure WordPress Reading Settings</u>

WordPress Theme Customizer Menu – Additional CSS

The Theme Customizer lets you view, insert, and edit <u>CSS code</u> to style your theme (note: this requires knowledge of CSS).

To access this section, click on the 'Additional CSS' menu section.

You are customizing	0
My WordPress Site	
Active theme	Change
Twenty Sixteen	change
Site Identity	>
Colors	>
Header Image	>
Background Image	>
Menus	>
Widgets	>
Homepage Settings	>
Additional CSS	\bigcirc
V	Ð

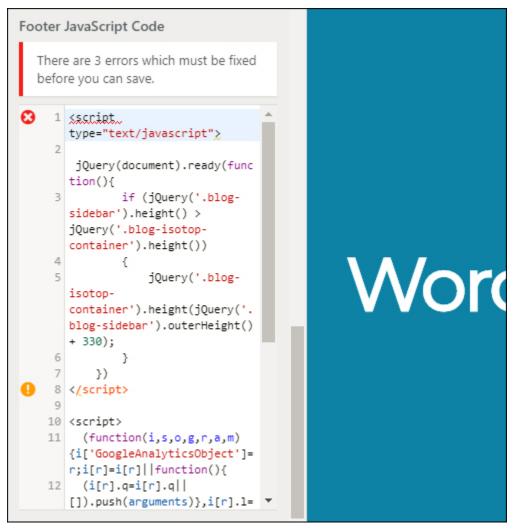
Click the arrow to expand the Additional CSS menu.

This will bring up the 'Additional CSS' section.

<	Customizing Ø Additional CSS	*
the ap	our own CSS code here to customize opearance and layout of your site.	
When	using a keyboard to navigate:	
	he editing area, the Tab key enters a character.	
	move away from this area, press the key followed by the Tab key.	
mo	een reader users: when in forms de, you may need to press the escape twice.	
synta	dit field automatically highlights code x. You can disable this in your <u>user</u> e 🗈 to work in plain text mode.	
	<u>Close</u>	
1		

Add CSS code to style your WordPress Theme here.

WordPress offers several coding enhancements, such as Syntax Highlighting and Error Checking, which allows users to scan, pinpoint, and fix CSS editing and coding errors quickly and easily directly from the WordPress Theme Customizer.



Scan and fix CSS errors easily in your WordPress theme coding.

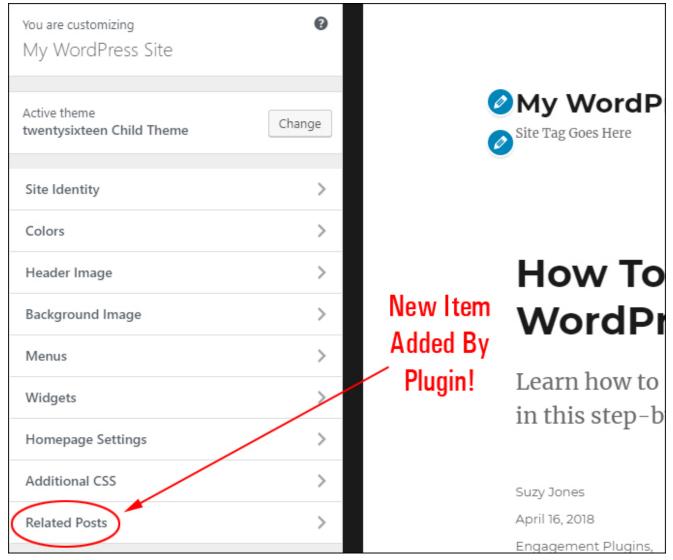


Even if you are a non-technical user, this useful feature can help pinpoint issues and alert theme developers about problems with your existing theme.

WordPress Theme Customizer Menu – Plugin Settings

Adding plugins to your website will often also enhance your theme and add new items to the Theme Customizer.

For example, you may find that installing certain plugins on your site will add new menus to your Theme Customizer.



Plugins can add new menu items to the Theme Customizer.

Some plugins will not only add new menus, but also a whole range of additional options and settings.

<	Customizing Yoast SEO Breadcrumbs
Re	emove blog page from breadcrumbs
Bread	crumbs separator:
>>	
Anche	or text for the homepage:
Hom	e
Prefix	for breadcrumbs:
Prefix	for archive pages:
Arch	ives for
Prefix	for search result pages:
You	searched for
Bread	crumb for 404 pages:
Error	404: Page not found

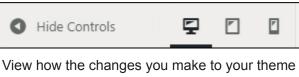
Some plugins will add new menus, options, and settings to the Theme Customizer.

To learn more about using plugins in WordPress, see this tutorial: <u>WordPress Plugins</u> <u>Explained</u>

WordPress Theme Customizer Menu – Live Preview Display Section

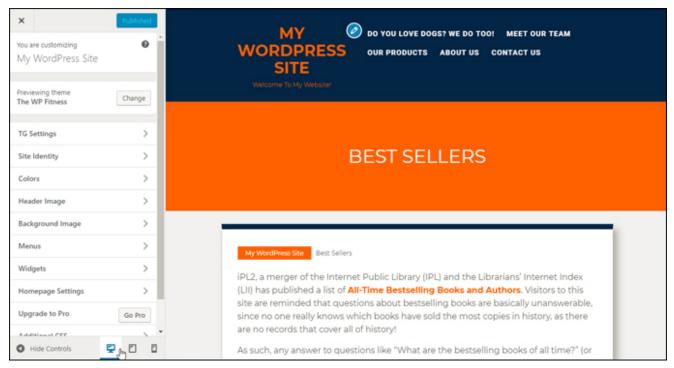
Most WordPress themes are fully responsive, meaning they will resize their layout and elements to display correctly across different browsers and devices.

The WordPress Theme Customizer lets you preview how your site will display on different screen sizes across different devices.



will display on different screen sizes.

By default, live previews display your site as seen on a full resolution screen (e.g. a desktop or laptop computer).



Live Preview Display – Full screen preview.

You can also see how your site will display on a tablet screen.

You are customizing My WordPress Site	Publiched	MY WORDPRESS SITE Welcome To My Website
Previewing theme The WP Fitness	Change	Menu
TG Settings Site Identity	>	BEST SELLERS
Colors	>	
Header Image Background Image	>	
Menus Widgets	>	My WordPress Site Best Sellers iPL2, a merger of the Internet Public Library (IPL) and the Librarians' Internet
Homepage Settings	>	Index (LII) has published a list of All-Time Bestselling Books and Authors . Visitors to this site are reminded that questions about bestselling books are basically unanswerable, since no one really knows which books have sold the
Upgrade to Pro	Go Pro	most copies in history, as there are no records that cover all of history! As such, any answer to questions like "What are the bestselling books of all time?" (or in our case, "What are the best selling audiobooks of all time?") will

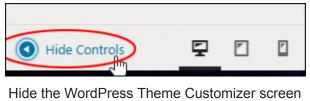
Live Preview Display – Tablet screen preview.

And on the screen of a mobile device.

×	Published		
You are customizing My WordPress Site	Ø		<u>^</u>
Previewing theme The WP Fitness	Change	MY WORI SIT	E
TG Settings	>	Martin	
Site Identity	>	Menu	=
Colors	>		
Header Image	>	DECTO	
Background Image	>	BEST SE	LLERS
Menus	>		
Widgets	>		
Homepage Settings	>		
Upgrade to Pro	Go Pro	kiks Mineri Dener Cite	Port Sollore
Additional CCC	· ·		
Hide Controls			

Live Preview Display – Mobile screen preview.

Click on the 'Hide Controls' button to hide the WordPress Theme Customizer menu.



menu section.

This lets you preview your theme without being distracted by the Customizer menu.

My WordPress Site Welcome To My Website!	Do You Love Dogs? We Do Too! Meet Our Team Or	ur Products About Us Contact (
	Live Theme Preview With	Customizer Hidden
Best Sellers		Search
published a list of <u>All-Time Bestselling Boo</u> questions about bestselling books are basica	r (IPL) and the Librarians' Internet Index (LII) has <mark>ks and Authors</mark> . Visitors to this site are reminded that Illy unanswerable, since no one really knows which	PAGES
As such any answer to questions like "What	as there are no records that cover all of history! are the bestselling books of all time?" (or in our case, l time? ") will essentially just be a "best guess" based er experts.	 About Us About Us Add Your WordPress Plugin Tutorial To WPCompendium.org Advertise On WPCompendium.org AMP Sitemap Best Sellers Blog

Live Preview screen with Theme Customizer hidden.

Congratulations! Now you know how to edit your WordPress theme's options and settings using the WordPress Theme Customizer.



Edit your WordPress theme's options and settings using the WordPress Theme Customizer.

Updated: April 9th, 2023